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DA MING INTERNATIONAL HOLDINGS LIMITED

大明國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1090)

SUPPLEMENTAL ANNOUNCEMENT ON UPDATE OF THE STATUS OF THE PUBLIC FLOAT

Reference is made to the announcement of the Company dated 26 April 2024 in relation to the status of its public float (“**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement. The Company would like to update the shareholders of the Company (“**Shareholders**”) and potential investors on the status of the restoration of the public float.

DELAY IN COMPLETION

As disclosed in the Announcement, completion of the disposal of 5,000,000 Shares (“**Completion**”) by Ally Good to the relevant independent third party (“**Purchaser**”) (the “**Disposal**”) was expected to take place on or before 30 April 2024. The Company was informed on 30 April 2024 that, since the Purchaser’s securities service provider had not yet completed its internal control and compliance procedures, the expected date of Completion would be postponed to on or before 7 May 2024, and the consideration for such sale and purchase of Shares amounted to HK\$1.32 per Share. Such consideration of HK\$1.32 per Share represents:

- (i) a premium of approximately 5.6% over the closing price of HK\$1.25 per Share as quoted on the Stock Exchange on 26 April 2024, being the date of the sale and purchase agreement in relation to the Disposal (“**Sale and Purchase Agreement**”); and
- (ii) a premium of approximately 5.6% over the average closing price of HK\$1.25 per Share as quoted on the Stock Exchange for the last five consecutive trading days immediately prior to the date of the Sale and Purchase Agreement.

To the best of the knowledge, information and belief of the directors of the Company (“**Directors**”), as at the date of this announcement, the public float of the Company is approximately 20.708%, which remains below the minimum prescribed percentage as required by Rule 8.08 of the Listing Rules.

Further announcement will be made by the Company upon Completion.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.

By order of the board of
Da Ming International Holdings Limited
Zhou Keming
Chairman

Hong Kong, 30 April 2024

As at the date of this announcement, the executive Directors are Mr. Zhou Keming (Chairman), Ms. Xu Xia, Mr. Zou Xiaoping, Mr. Zhang Feng, Mr. Qian Li and Mr. Ni Chen; the non-executive Directors are Mr. Lu Jian and Mr. Zhu Baomin; and the independent non-executive Directors are Mr. Cheuk Wa Pang, Prof. Hua Min, Mr. Hu Xuefa and Prof. Chen Xin.